

COURT ST. LEGAL

Direct Surplus-Funds Service Sample Guide

A document-first preview of the review and coordination process.

REPRESENTATIVE SAMPLE	FICTIONAL DATA	NOT LEGAL ADVICE
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This preview demonstrates format, organization, fields, and learning structure only. It does not contain live leads, personal data, legal advice, or a promise of results. Current website descriptions and applicable agreements control the purchased scope.

Representative service materials

Illustrative client-facing formats for the direct-service path.

Sample item	Representative contents
Initial Case Review Summary	Property and sale facts, records checked, likely record stage, claimant-document checklist, open questions, and next-step status.
Document Intake Checklist	Identity, ownership, relationship, court, trustee, notary, and engagement documents organized by status.
Case Chronology	Illustrative dated timeline of sale, deposit, filing, notice, research, and attorney-coordination events.
Fee and Cost Illustration	Example-only explanation of the 25%–35% case-dependent recovery fee and deferred \$1,500 case costs; a signed engagement agreement controls.